

SCHEDULE OF PROPRIETARY FUNDS BONDS AND NOTES

CITY OF MINNEAPOLIS, MINNESOTA

Schedule I-2

December 31, 1999

(Dollar Amounts Expressed in Thousands)

Issues Outstanding	Interest Rates	Issue Date	Final Maturity Date	Issued	Retired	Outstanding	Principal Due in 2000	Interest Due in 2000
<u>Community Development Agency Fund - General Obligation Bonds (Self-Supporting)</u>								
Home Ownership & Removation I	6.40% to 7.375%	07/01/89	07/01/19	\$ 5,000	3,770	1,230	20	90
Home Ownership & Removation II	5.50% to 7.10%	06/01/91	06/01/21	7,500	5,235	2,265	35	159
Home Ownership & Removation III	4.00% to 5.70%	12/01/93	12/01/23	10,000	2,265	7,735	130	430
<u>Community Development Agency Fund - General Agency Reserve Fund System Bonds</u>								
Winslow Printing Company I	7.50%	12/01/86	12/01/06	1,900	935	965	110	72
Shaw Acquisition Corporation II	10.40%	07/01/87	12/01/07	945	335	610	50	63
7-Simga, Inc.	9.00%	09/01/87	12/01/12	915	220	695	30	63
Tiro Industries, Inc.	8.75%	09/01/88	12/01/17	3,750	550	3,200	80	280
Itasca Refunding Bonds	8.40%	11/01/88	12/01/12	3,365	690	2,675	120	225
Niessen & Niessen	8.50%	12/01/88	12/01/13	750	150	600	25	51
Great Faces, Inc.	7.75% to 8.50%	12/01/88	12/01/13	1,050	1,050	-	-	-
Elmer Enterprises, L.L.C.	8.25%	11/01/89	06/01/19	2,700	310	2,390	50	197
Ronshar Properties	7.60% to 8.00%	12/01/89	12/01/09	1,700	550	1,150	80	91
Bolger Publications, Inc.	7.90% to 8.00%	12/01/89	12/01/02	2,100	1,470	630	195	50
Stevens Square	7.75%	05/01/90	12/01/19	3,000	350	2,650	60	205
Hirschfields, Inc.	10.50%	06/01/90	12/01/15	700	90	610	15	64
Engineering Unlimited Inc. - A	8.375%	08/01/90	12/01/19	600	-	600	-	50
Engineering Unlimited Inc. - B	10.50%	09/01/90	12/01/04	155	70	85	15	9
The Lakes Limited Partnership	10.35%	09/01/90	12/01/10	3,825	890	2,935	155	304
HMS Label Specialties, Inc.	7.80% to 8.00%	09/01/90	12/01/99	1,900	1,900	-	-	-
R. H. McCabe & M.C. Willett (Eagle Welding)	7.30% to 8.00%	05/01/91	12/01/16	760	105	655	20	52
BCD Properties (Augsburg Building Project)	10.50% to 10.75%	06/01/91	12/01/16	1,170	105	1,065	25	114
Grace Lee Products	7.40% to 8.25%	07/01/91	12/01/11	2,300	495	1,805	95	147
Opportunity Workshop	7.25% to 7.95%	08/01/91	12/01/11	1,325	320	1,005	55	79
Seven Corners Housing	6.85% to 7.40%	11/01/91	12/01/21	8,355	730	7,625	60	561
St. Anthony Main	6.0% to 6.40%	06/01/92	12/01/04	4,810	2,480	2,330	410	145
Diversified Graphics	6.75% to 10.00%	06/01/92	12/01/12	1,660	475	1,185	85	95
Orpheum Theatre	6.0% to 7.375%	10/01/92	12/01/12	8,600	1,675	6,925	340	505
Bob Keith Enterprises, Inc. - Microtron II	6.50% to 8.00%	08/01/93	06/01/03	1,400	1,400	-	-	-
Northern Cap Manufacturing Company	5.50% to 6.375%	10/01/93	06/01/14	1,350	210	1,140	50	69
Precision Tapes, Inc.	4.70% to 6.50%	11/01/93	06/01/13	2,100	605	1,495	140	86
Winslow Printing Company II	5.15% to 6.25%	12/01/93	12/01/06	2,200	825	1,375	165	78
Wanner Engineering	6.20% to 6.75%	11/01/94	12/01/04	1,380	600	780	140	51
Bob Keith Enterprises, Inc. - Microtron III	5.90% to 7.25%	05/01/95	12/01/15	2,945	330	2,615	100	179
NICO Properties	5.60% to 6.80%	07/01/95	12/01/24	4,650	430	4,220	140	276
Carlson Companies	4.85% to 6.00%	03/01/96	12/01/11	8,370	1,420	6,950	445	390
Halper Box	5.10% to 6.15%	04/01/97	06/01/17	2,400	130	2,270	75	132
Ambassador Press	5.10% to 6.20%	05/01/97	06/01/17	4,600	380	4,220	215	247
Shaw Refunding	4.90% to 5.40%	04/01/97	06/01/05	1,365	315	1,050	170	50
Baker Bearing	5.10% to 6.20%	05/01/97	12/01/17	2,900	170	2,730	90	161
Laurel Village Alden Limited Partnership II	4.30% to 5.75%	10/01/97	12/01/27	2,515	60	2,455	35	135

(continued)

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(Continued)

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<u>Community Development Agency Fund - General Agency Reserve Fund System Bonds (Continued)</u>								
100 East 22nd Associates - A	4.20% to 5.50%	10/01/97	06/01/12	2,820	130	2,690	160	133
100 East 22nd Associates - B	6.50%	10/01/97	06/01/99	165	165	-	-	-
Cord Sets	4.10% to 5.50%	07/01/98	06/01/18	1,500	30	1,470	50	74
Northern Cap Manufacturing - A	5.2% to 5.25%	12/01/98	12/01/19	1,200	-	1,200	-	63
Northern Cap Manufacturing - B	6.50%	12/01/98	12/01/08	500	40	460	40	29
Discount Steel - A	5.00% to 5.25%	12/01/99	06/01/19	1,900	-	1,900	-	-
Discount Steel - B	6.75%	12/01/99	06/01/99	1,000	-	1,000	50	163
<u>Community Development Agency Fund - Mortgage Revenue Bonds</u>								
Home Ownership Program								
Mortgage Revenue Bonds	7.00%	10/05/95	10/01/12	2,705	-	2,705	-	-
Mortgage Revenue Bonds	4.50% to 6.50%	10/05/95	10/01/28	30,630	7,570	23,060	295	1,433
Mortgage Revenue Bonds	5.85% to 7.60%	10/05/95	04/01/12	22,975	14,905	8,070	710	574
<u>Community Development Agency Fund - Revenue Notes</u>								
Economic Development Program								
Federal Home Loan Note	6.68%	12/23/96	12/23/03	550	-	550	-	37
Federal Home Loan Note	6.29%	12/14/97	12/14/12	440	38	402	21	25
Federal Home Loan Note	6.20%	4/1/99	4/1/14	1,200	33	1,167	52	69
Housing Development Program								
Federal Home Loan Note	6.59%	12/22/99	11/30/02	2,641	-	2,641	-	177
Sub-Total Community Development Agency Fund				189,236	57,001	132,235	5,403	8,732
<u>Municipal Parking Fund - General Obligation Bonds (Self-Supporting)</u>								
	6.90% to 7.00%	06/01/89	12/01/99	4,250	4,250	-	-	-
	7.10%	10/01/89	12/01/99	1,010	1,010	-	-	-
	6.85%	06/01/90	12/01/00	2,000	1,900	100	100	7
	3.30% to 6.25%	03/01/92	04/01/12	29,842	6,977	22,865	1,335	1,382
	5.40% to 5.50%	06/01/92	12/01/99	1,200	1,200	-	-	-
	5.50% to 6.00%	08/15/92	12/01/02	31,000	29,350	1,650	450	91
	3.90% to 5.45%	04/01/93	04/01/14	24,065	810	23,255	585	1,184
	4.70% to 5.75%	06/01/93	12/01/15	4,530	-	4,530	-	-
	3.20% to 5.20%	07/01/93	03/01/12	24,615	3,165	21,450	1,185	1,045
	2.40% to 5.15%	07/01/93	12/01/09	23,790	6,855	16,935	2,920	811
	5.00% to 5.125%	08/01/93	12/01/18	10,500	-	10,500	-	537
	Variable	05/24/94	12/01/02	1,000	400	600	200	30
	Variable	06/21/95	12/01/00	750	550	200	200	10
	Variable	06/05/96	12/01/06	1,700	-	1,700	-	85
	Variable	06/19/97	12/01/07	2,000	170	1,830	125	92
	4.375% to 4.875%	07/16/98	12/01/18	2,282	114	2,168	114	98
	4.00% to 5.00%	11/01/98	12/01/17	31,020	55	30,965	325	1,464
	4.55% to 4.75%	11/01/98	12/01/26	19,200	-	19,200	-	908
	4.70% to 5.125%	07/01/99	12/01/24	30,150	305	29,845	70	1,483
<u>Municipal Parking Fund - Limited Obligation Bonds (Self-Supporting)</u>								
Temporary Revenue Bonds	4.75%	9/12/97	09/01/99	18,730	18,730	-	-	-
Sub-Total Municipal Parking Fund				263,634	75,841	187,793	7,609	9,227

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<u>River Terminal Fund - General Obligation Bonds (Self-Supporting)</u>								
	5.60% to 5.80%	06/01/79	06/01/99	4,000	4,000	-	-	-
Refunding	5.90% to 6.10%	11/01/79	11/01/99	5,070	5,070	-	-	-
	10.10% to 10.75%	09/01/81	09/01/99	500	500	-	-	-
	8.50% to 9.20%	12/01/84	12/01/99	1,100	1,100	-	-	-
Sub-Total River Terminal Fund				10,670	10,670	-	-	-
<u>Sewer Rental Fund - General Obligation Bonds (Self-Supporting)</u>								
	6.90% to 7.00%	06/01/89	12/01/99	2,150	2,150	-	-	-
	6.85% to 7.00%	06/01/90	12/01/00	2,000	1,800	200	200	14
	5.40% to 5.50%	06/01/92	12/01/99	3,550	3,550	-	-	-
	4.70% to 5.75%	06/01/93	12/01/15	3,856	-	3,856	-	-
	3.90% to 5.10%	07/01/93	12/01/08	7,095	1,480	5,615	1,075	265
	4.25% to 5.05%	05/24/94	12/01/08	4,225	-	4,225	-	-
	Variable	06/05/96	12/01/06	1,250	250	1,000	200	50
	Variable	06/19/97	12/01/07	2,950	500	2,450	300	123
	Variable	06/25/98	12/01/99	4,235	4,235	-	-	-
	4.375% to 4.875%	07/01/98	12/01/05	3,400	-	3,400	-	149
	3.20% to 3.65%	11/01/98	12/01/02	1,205	505	700	400	25
	4.00% to 5.00%	11/01/98	12/01/17	9,345	10	9,335	135	447
	4.00% to 5.00%	07/01/99	12/01/03	16,255	100	16,155	8,350	766
Sub-Total Sewer Rental				61,516	14,580	46,936	10,660	1,839
<u>Water Works Fund - General Obligation Bonds (Self-Supporting)</u>								
	5.40% to 5.50%	06/01/92	12/01/99	5,245	5,245	-	-	-
	4.70% to 5.75%	06/01/93	12/01/15	6,715	499	6,216	501	219
	4.25% to 5.05%	05/24/94	12/01/08	11,775	-	11,775	-	-
	Variable	06/05/96	12/01/01	1,900	800	1,100	500	55
	4.375% to 4.875%	07/01/98	12/01/07	8,960	720	8,240	980	361
	3.90% to 4.75%	07/01/93	12/01/02	4,355	2,395	1,960	960	89
	4.00% to 5.00%	11/01/98	12/01/17	15,340	10	15,330	390	735
	4.00% to 5.00%	07/01/99	12/01/04	13,560	560	13,000	2,600	637
Sub-Total Water Works				67,850	10,229	57,621	5,931	2,096
<u>Permanent Improvement Equipment Fund - General Obligation Bonds (Self-Supporting)</u>								
	Variable	06/19/97	12/01/02	8,500	-	8,500	-	425
	Variable	06/25/98	12/01/02	3,050	-	3,050	-	153
	Variable	06/24/99	12/01/04	8,600	-	8,600	-	430
Sub-Total Permanent Improvement Equipment Fund				20,150	-	20,150	-	1,008
<u>Self-Insurance Fund - General Obligation Bonds (Self-Supporting)</u>								
	Variable	06/21/95	12/01/03	4,000	1,745	2,255	525	113
	Variable	06/05/96	12/01/03	1,025	390	635	145	32
Sub-Total Self-Insurance Fund				5,025	2,135	2,890	670	145
Total Proprietary Funds Bonds and Notes				\$ 618,081	170,456	447,625	30,273	23,047